

**25 February 2025: Net Tangible Asset (NTA) Backing – January 2025**

31 January 2025	Board Valuation		
	Company	Current Value	Cents per BTC share
UNLISTED SECURITIES		\$	
Sensear Pty Ltd	-	0.00c	
BTC Pharma Pty Ltd	2,045,147	0.63c	
BTC Cardio Pty Ltd	3,743,761	1.16c	
BTC Speciality Health Pty Ltd	2,466,406	0.76c	
TOTAL UNLISTED SECURITIES	8,255,314	2.55c	
Net Loans to Subsidiaries	1,158,668	0.36c	
Net Cash	590,526	0.18c	
Net Other Assets	4,998	0.00c	
Tax Provision	-	0.00c	
TOTAL	10,009,506	3.09c	

Valuations

The "Board Valuation" column is based upon the investment policy of the Board and is broadly in line with industry standard practices.

About BTC Health

BTC health Ltd ("BTC") is a Pooled Development Fund which makes active investments in businesses that acquire, develop and distribute innovative medical products in Australia and New Zealand. The company is building a group of high-growth businesses which together are focused on providing access to some of the best specialized therapeutics and medical devices from around the world. BTC is listed on the Australian Stock Exchange (Code: BTC). Additional information can be found at www.btchealth.com.au

Authorisation

This announcement was authorised for release to the ASX by Richard Treagus, Executive Chairman.

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