

**11 October 2022: Net Tangible Asset (NTA) Backing – September 2022**

30 September 2022	Board Valuation		
	Company	Current Value	Cents per BTC share
UNLISTED SECURITIES		\$	
Sensear Pty Ltd	-	0.00c	
BioImpact Pty Ltd	2,883,975	1.02c	
BTC Speciality Health Pty Ltd	7,935,915	2.82c	
TOTAL UNLISTED SECURITIES	10,819,890	3.84c	
Net Loans to Subsidiaries	- 4,620	0.00c	
Net Cash at call	1,970,059	0.70c	
Tax Provision	-	0.00c	
TOTAL	12,785,329	4.54c	

(1) Net cash at call includes current assets net of current liabilities

Explanatory note

The NTA has been updated, to reflect an error in the apportionment previously disclosed. The total NTA disclosed on 6 October remains unchanged at 4.54c per share.

Valuations

The “Board Valuation” column is based upon the investment policy of the Board and is broadly in line with industry standard practices.

About BTC Health

BTC health Ltd (“BTC”) is a Pooled Development Fund which makes active investments in businesses that acquire, develop and distribute innovative medical products in Australia and New Zealand. The company is building a group of high-growth businesses which together are focused on providing access to some of the best specialized therapeutics and medical devices from around the world. BTC is listed on the Australian Stock Exchange (Code: BTC). Additional information can be found at www.btchealth.com.au

Authorisation

This announcement was authorised for release to the ASX by Richard Treagus, Executive Chairman..

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