



## 8 February 2023: Net Tangible Asset (NTA) Backing – January 2023

31 January 2023	Board Valuation		
	Company	Current Value	Cents per BTC share
<b>UNLISTED SECURITIES</b>		\$	
Sensear Pty Ltd	-	0.00c	
Biolmpact Pty Ltd	2,883,975	1.02c	
BTC Speciality Health Pty Ltd	7,935,915	2.82c	
<b>TOTAL UNLISTED SECURITIES</b>	<b>10,819,890</b>	<b>3.84c</b>	
Net Loans to Subsidiaries	-	0.00c	
Net Cash at call	1,815,976	0.64c	
Tax Provision	-	0.00c	
<b>TOTAL</b>	<b>12,635,866</b>	<b>4.48c</b>	

(1) Net cash at call includes current assets net of current liabilities

### Valuations

The "Board Valuation" column is based upon the investment policy of the Board and is broadly in line with industry standard practices.

### About BTC Health

BTC health Ltd ("BTC") is a Pooled Development Fund which makes active investments in businesses that acquire, develop and distribute innovative medical products in Australia and New Zealand. The company is building a group of high-growth businesses which together are focused on providing access to some of the best specialized therapeutics and medical devices from around the world. BTC is listed on the Australian Stock Exchange (Code: BTC). Additional information can be found at [www.btchealth.com.au](http://www.btchealth.com.au)

### Authorisation

This announcement was authorised for release to the ASX by Richard Treagus, Executive Chairman..

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