



Announcement Summary

Entity name

BTC HEALTH LTD

Date of this announcement

Friday November 24, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BTCAG	OPTION EXPIRING 10-NOV-2028 EX \$0.049	10,000,000	22/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BTC HEALTH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

45091979172

1.3 ASX issuer code

BTC

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

11-Oct-2023 17:24

Announcement Title

New - Proposed issue of securities - BTC

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BTCAG : OPTION EXPIRING 10-NOV-2028 EX \$0.049

Date the +securities the subject of this notification were issued

22/11/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

The unlisted option issue relates to the issue of Options to Director of the Company following the receipt of shareholder approval on 10 November 2023. Refer to Resolutions 4 in the Notice of Meeting announced on 9 October 2023 for further details.

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BTC : ORDINARY FULLY PAID	324,123,308

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BTCAG : OPTION EXPIRING 10-NOV-2028 EX \$0.049	14,000,000
BTCAC : OPTION EXPIRING 23-NOV-2026 EX \$0.12	8,333,332
BTCAD : OPTION EXPIRING 21-MAR-2028 EX \$0.12	333,333