

**12 June 2024: Net Tangible Asset (NTA) Backing – May 2024**

31 May 2024	Board Valuation		
	Company	Current Value	Cents per BTC share
UNLISTED SECURITIES		\$	
Sensear Pty Ltd	-	0.00c	
BTC Pharma Pty Ltd (Prior BioImpact Pty Ltd)	1,373,159	0.42c	
BTC Cardio Pty Ltd	50,319	0.02c	
BTC Speciality Health Pty Ltd	1,740,120	0.54c	
TOTAL UNLISTED SECURITIES	3,163,598	0.98c	
Net Loans to Subsidiaries	441,970	0.14c	
Net Cash at call	2,031,879	0.63c	
Tax Provision	-	0.00c	
TOTAL	5,637,447	1.75c	

Valuations

The "Board Valuation" column is based upon the investment policy of the Board and is broadly in line with industry standard practices.

About BTC Health

BTC health Ltd ("BTC") is a Pooled Development Fund which makes active investments in businesses that acquire, develop and distribute innovative medical products in Australia and New Zealand. The company is building a group of high-growth businesses which together are focused on providing access to some of the best specialized therapeutics and medical devices from around the world. BTC is listed on the Australian Stock Exchange (Code: BTC). Additional information can be found at www.btchealth.com.au

Authorisation

This announcement was authorised for release to the ASX by Richard Treagus, Executive Chairman.

Contact Information

Richard Treagus
Executive Chairman
BTC health Limited
Ph: +61 417 520 509
E-mail: rtreagus@btchealth.com.au

Tracy Weimar
Company Secretary
BTC health Limited
Ph: +61 03 9692 7222
E-mail: tracy.weimar@vistra.com