

### **Announcement Summary**

# **Entity name**

BTC HEALTH LTD

#### Date of this announcement

Wednesday November 22, 2023

# The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options Expiring 10 Nov 28 Ex \$0.049	4,000,000	22/11/2023

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

BTC HEALTH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

Registration number

ACN

091979172

#### 1.3 ASX issuer code

**BTC** 

### 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

22/11/2023



#### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Options Expiring 10 Nov 28 Ex \$0.049

+Security type

ISIN code

**Options** 

Date the +securities the subject of this notification were issued

22/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

 $\underline{\text{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02439694-3A578945?access\_token=83} \\ \underline{\text{ff96335c2d45a094df02a206a39ff4}}$ 

### Options Details

+Security currency

**Exercise price** 

**Expiry date** 

AUD - Australian Dollar

AUD 0.04900000

10/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

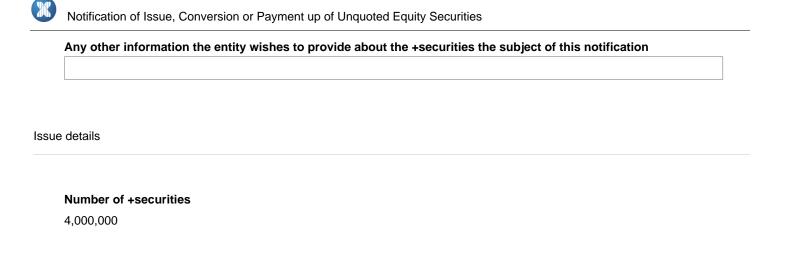
Other

#### Description

Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02439694-3A578945?access\_token=83 ff96335c2d45a094df02a206a39ff4





#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

BTC : ORDINARY FULLY PAID 324,123,308

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BTCAC : OPTION EXPIRING 23-NOV-2026 EX \$0.12	8,333,332
BTCAD : OPTION EXPIRING 21-MAR-2028 EX \$0.12	333,333
New class - code to be confirmed : Options Expiring 10 Nov 28 Ex \$0.049	4,000,000



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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