



BTC health (BTC) - ASX Announcement

18 December 2023

BTC enters into exclusive distribution agreement with Morpheus AG

Highlights:

- BTC Speciality Health granted exclusive sales and distribution rights to the Rebellion™ bone cutting surgical instrument
- TGA approved and available immediately in Australia

Melbourne, Australia: BTC health (ASX: BTC) (the Company or BTC) is pleased to announce that its wholly owned investee company, BTC Speciality Health Pty Ltd has entered into an agreement with Morpheus AG (https://morpheus.com.ag), granting the company exclusive rights to sell and distribute its innovative, state of the art bone cutting and bone collection surgical instrument in Australia.

Rebellion™ is a pre-packaged, sterile, single use surgical instrument used in spine surgery for the removal and harvesting of bone. It is an effective and efficient tool for removing bone debris, saving surgical time, carefully preserving underlying bone structure, and harvesting cancellous bone for autografting. Australia saw a 12% reduction in deceased tissue donation in 2022 highlighting the importance of improving Australia's opportunity to preserve bone from corrective surgeries to support living donation¹.

Morpheus AG was introduced to BTC Speciality Health by KingFisher Medical, a strategic investor in BTC. The Rebellion™ bone removal system and bone collector are already approved by the Therapeutic Goods Administration and available for immediate sale in Australia. They will be included in the neuro-spinal product range offered and promoted by the Company and Point Blank Medical sales teams.

Dr Richard Treagus, Executive Chairman commented, "The Rebellion™ bone removal system is a truly innovative surgical instrument which makes a surgeon's job that much easier. It reduces operating times and saves significant bone allograft costs due to its ability to harvest the patient's own bone. It is a very neat and complimentary single-use instrument which will be included immediately into the Company's neuro-spinal product offering."

END)

Forward-looking Statements

This ASX-announcement contains forward-looking statements that are subject to risks and uncertainties. Such statements involve known and unknown risks and important factors that may cause the actual results, performance, or achievements of BTC health to be materially different from the statements in this announcement

About BTC Health

BTC health Ltd ("BTC") is a Pooled Development Fund which makes active investments in businesses that acquire, develop and distribute innovative medical products in Australia and New Zealand. The company is building a group of high-growth businesses which together are focused on providing access to some of the best specialized therapeutics and medical devices from around the world. BTC is listed on the Australian Stock Exchange (Code: BTC). Additional information can be found at www.btchealth.com.au

¹ Australian Organ and Tissue Donation and Transplantation Authority, Australian Donation and Transplantation Activity Report 2022, Canberra page 7



<u>Authorisation</u>
This announcement was authorized for release to the ASX by the board of directors of BTC health Limited, Level 1, 10 Oxley Rd, Hawthorn, VIC

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