

**23 January 2024: Net Tangible Asset (NTA) Backing – December 2023**

| 31 December 2023                                  | Board Valuation  |               |                     |
|---|------------------|---------------|---------------------|
|   | Company          | Current Value | Cents per BTC share |
| <b>UNLISTED SECURITIES</b>                        |                  | \$            |                     |
| Sensear Pty Ltd                                   | -                | 0.00c         |                     |
| BTC Pharma Pty Ltd (Previously BioImpact Pty Ltd) | 1,373,159        | 0.42c         |                     |
| BTC Cardio Pty Ltd                                | 93,066           | 0.03c         |                     |
| BTC Speciality Health Pty Ltd                     | 1,740,120        | 0.54c         |                     |
| <b>TOTAL UNLISTED SECURITIES</b>                  | <b>3,206,345</b> | <b>0.99c</b>  |                     |
| Net Loans to Subsidiaries                         | 241,970          | 0.07c         |                     |
| Net Cash at call                                  | 2,008,891        | 0.62c         |                     |
| Tax Provision                                     | -                | 0.00c         |                     |
| <b>TOTAL</b>                                      | <b>5,457,206</b> | <b>1.68c</b>  |                     |

**Valuations**

The “Board Valuation” column is based upon the investment policy of the Board and is broadly in line with industry standard practices.

**About BTC Health**

BTC health Ltd (“BTC”) is a Pooled Development Fund which makes active investments in businesses that acquire, develop and distribute innovative medical products in Australia and New Zealand. The company is building a group of high-growth businesses which together are focused on providing access to some of the best specialized therapeutics and medical devices from around the world. BTC is listed on the Australian Stock Exchange (Code: BTC). Additional information can be found at [www.btchealth.com.au](http://www.btchealth.com.au)

**Authorisation**

This announcement was authorised for release to the ASX by Richard Treagus, Executive Chairman.

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