

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

|                         |                |
|-------------------------|----------------|
| Name of entity          | ABN            |
| BIOTECH CAPITAL LIMITED | 45 091 979 172 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |                  |
|---|-----------------------------------|------------------|
| 1 | Type of buy-back                  | On-Market        |
| 2 | Date Appendix 3C was given to ASX | 24 November 2008 |

### Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day  | Previous day<br>(close 14/5/09) |             |
|---|--|---------------------------------|-------------|
| 3 | Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 929,000                         | 70,000      |
| 4 | Total consideration paid or payable for the shares   | \$128,895.65                    | \$14,000.00 |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|  | <b>Before previous day</b>                                  | <b>Previous day<br/>(close 14/5/09)</b>  |
|--|---|--|
| 5 If buy-back is an on-market buy-back | highest price paid: \$0.20<br><br>lowest price paid: \$0.19 | highest price paid: \$0.20<br><br>lowest price paid: \$0.20<br><br>highest price allowed under rule 7.33: \$0.21 |

**Participation by directors**

|                      |     |
|----------------------|-----|
| 6 Deleted 30/9/2001. | Nil |
|----------------------|-----|

**How many shares may still be bought back?**

|   |           |
|---|-----------|
| 7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back | 3,202,975 |
|---|-----------|

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:           Baden Bowen..... Date: 14/5/09.....  
 (Company Secretary)

Print name:         Baden Bowen.....  
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