Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of entity BIOTECH CAPITAL LIMITED			ABN 45 091 979 172	
We (the entity) give ASX the following	; information.		
Information about buy-back				
1	Type of buy-back	On-Market		
2	Date Appendix 3C was given to ASX	24 November 2008		
Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day				
			T	
		Before previous day	Previous day (close 24/6/09)	
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	1,931,000	•	

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⁺ See chapter 19 for defined terms.

		Before previous day	Previous day (close 24/6/09)		
5	If buy-back is an on-market buy-back	highest price paid: \$0.16	highest price paid: \$0.16		
		lowest price paid: \$0.16	lowest price paid: \$0.16		
			highest price allowed under rule 7.33: \$0.168		
Participation by directors					
6	Deleted 30/9/2001.	Nil			
How many shares may still be bought back?					
7	If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back	2,252,825			
Compliance statement					
	•				
1.	The company is in compliand this buy-back.	company is in compliance with all Corporations Act requirements relevant to buy-back.			
2.	There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.				
Sign l		Baden Bowen Date: 24/6/09(Company Secretary)			
Print	name: Baden Bowen	Baden Bowen			

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 $[\]boldsymbol{+}$ See chapter 19 for defined terms.