Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name	e of entity	ABN	
BIOTECH CAPITAL LIMITED			45 091 979 172
We ((the entity) give ASX the following	; information.	
Info	ormation about buy-back		
1	Type of buy-back	On-Market	
2	Date Appendix 3C was given to ASX	24 November 2008	
Tot			
	al of all shares bought back n received, before, and on, p	, and a second s	Previous day
	C	revious day	•
bee	C	revious day	Previous day
	Number of shares bought back or if buy-back is an equal access scheme, in relation to which	Before previous day	Previous day (close 23/7/09)

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⁺ See chapter 19 for defined terms.

		Before previous day	Previous day (close 23/7/09)		
5	If buy-back is an on-market buy-back	highest price paid: \$0.17	highest price paid: \$0.17		
		lowest price paid: \$0.17	lowest price paid: \$0.17		
			highest price allowed under rule 7.33: \$0.178		
Participation by directors					
6	Deleted 30/9/2001.	Nil			
How many shares may still be bought back?					
7	If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back	2,002,775			
Compliance statement					
1.	The company is in compliand this buy-back.	The company is in compliance with all Corporations Act requirements relevant to his buy-back.			
2.	There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.				
Sign	here: Baden Bowen (Company Secretary	Da y)	te: 23/7/09		
Print	name: Baden Bowen	Baden Bowen			

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 $[\]boldsymbol{+}$ See chapter 19 for defined terms.