Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

| Nam | e of entity | ABN | |
|-----|---|------------------|------------------------------|
| BIO | TECH CAPITAL LIMITED | 45 091 979 172 | |
| We | (the entity) give ASX the following | ; information. | |
| Inf | ormation about buy-back | | |
| 1 | Type of buy-back | On-Market | |
| 2 | Date Appendix 3C was given to ASX | 24 November 2009 | |
| | | | |
| | al of all shares bought back n received, before, and on, p | · | Previous day (close 9/12/09) |
| | C | revious day | Previous day |

30/9/2001 Appendix 3E Page 1

⁺ See chapter 19 for defined terms.

| | | Before previous day | Previous day (close 9/12/09) | | |
|---|--|--|--|--|--|
| | | | | | |
| 5 | If buy-back is an on-market buy-back | highest price paid: \$0.295 | highest price paid: \$0.295 | | |
| | | lowest price paid: \$0.29 | lowest price paid: \$0.295 | | |
| | | | highest price allowed under rule 7.33: \$0.309 | | |
| Participation by directors | | | | | |
| 6 | Deleted 30/9/2001. | Nil | | | |
| How many shares may still be bought back? | | | | | |
| 7 | If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back | 6,101,612 | | | |
| Co | mpliance statement | | | | |
| CU | inpliance statement | | | | |
| 1. | The company is in compliand this buy-back. | he company is in compliance with all Corporations Act requirements relevant to its buy-back. | | | |
| 2. | There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form. | | | | |
| Sion | here: Baden Bowen | Da | te: 9/12/09 | | |
| 51511 | (Company Secretary | | | | |
| | | | | | |

Print name:

Appendix 3E Page 2 30/9/2001

Baden M Bowen.....

⁺ See chapter 19 for defined terms.