

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

| | |
|-------------------------|----------------|
| Name of entity | ABN |
| BIOTECH CAPITAL LIMITED | 45 091 979 172 |

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|------------------|
| 1 | Type of buy-back | On-Market |
| 2 | Date Appendix 3C was given to ASX | 24 November 2009 |

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day (close 2/3/10) |
|---|--|--------------------------------|
| 3 | Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 3,364,661 19,865 |
| 4 | Total consideration paid or payable for the shares | \$990,879.31 \$4,171.65 |

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

| | Before previous day | Previous day (close 2/3/10) |
|--|---|--|
| 5 If buy-back is an on-market buy-back | highest price paid: \$0.30 lowest price paid: \$0.30 | highest price paid: \$0.21 lowest price paid: \$0.21 highest price allowed under rule 7.33: \$0.22 |

Participation by directors

| | |
|----------------------|-----|
| 6 Deleted 30/9/2001. | Nil |
|----------------------|-----|

How many shares may still be bought back?

| | |
|---|-----------|
| 7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back | 4,595,951 |
|---|-----------|

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Baden Bowen..... Date: 2/3/10.....
 (Company Secretary)

Print name: Baden M Bowen.....
 == == == == ==

+ See chapter 19 for defined terms.