Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Nam	e of entity	ABN	
BIOTECH CAPITAL LIMITED			45 091 979 172
We	(the entity) give ASX the following	g information.	
Inf	ormation about buy-back		
1	Type of buy-back	On-Market	
2	Date Appendix 3C was given to		
	ASX	24 November 2009	
	al of all shares bought back n received, before, and on, p	, or in relation to whi	ch acceptances have Previous day (close 9/3/10)
	al of all shares bought back	s, or in relation to whi	Previous day

30/9/2001 Appendix 3E Page 1

⁺ See chapter 19 for defined terms.

		Before previous day	Previous day (close 9/3/10)		
5	If buy-back is an on-market buy-back	highest price paid: \$0.21	highest price paid: \$0.21		
		lowest price paid: \$0.21	1 ***		
		15 West price paid: \$\psi 0.21	lowest price paid: \$0.21		
			highest price allowed under rule 7.33: \$0.22		
Participation by directors					
6	Deleted 30/9/2001.	Nil			
How many shares may still be bought back?					
7	If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back	4,590,816			
Compliance statement					
1.	The company is in compliance with all Corporations Act requirements relevant to this buy-back.				
2.	There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.				
Sign		Baden Bowen Date: 9/3/10(Company Secretary)			
Print	name: Baden M Bowen	Baden M Bowen			

Appendix 3E Page 2 30/9/2001

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 $[\]boldsymbol{+}$ See chapter 19 for defined terms.