Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Nam	e of entity	ABN		
BIOTECH CAPITAL LIMITED			45 091 979 172	
We	(the entity) give ASX the following	information.		
Inf	ormation about buy-back			
1	Type of buy-back	On-Market		
2	Date Appendix 3C was given to ASX	24 November 2009		
	tal of all shares bought back on received, before, and on, p		Previous day (close 15/3/10)	
	_	revious day	Previous day	

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⁺ See chapter 19 for defined terms.

		Before previous day	Previous day (close 15/3/10)		
			(Close 15/5/10)		
5	If buy-back is an on-market buy-back	highest price paid: \$0.21	highest price paid: \$0.21		
		lowest price paid: \$0.21	lowest price paid: \$0.21		
			highest price allowed under rule 7.33: \$0.22		
Participation by directors					
6	Deleted 30/9/2001.	Nil			
How many shares may still be bought back?					
7	If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back	4,585,951			
Compliance statement					
1.	The company is in compliand this buy-back.	The company is in compliance with all Corporations Act requirements relevant to this buy-back.			
2.	2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.				
Sign	here: Baden Bowen (Company Secretar	n Bowen			
Print	name: Baden M Bowen	Baden M Bowen			

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⁺ See chapter 19 for defined terms.