Rule 3.8A

# **Appendix 3E**

# Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.* Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of entity	ABN
BIOTECH CAPITAL LIMITED	45 091 979 172

We (the entity) give ASX the following information.

#### **Information about buy-back**

1 Type of buy-back

On-Market

2 Date Appendix 3C was given to ASX

24 November 2009

### Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day (close 19/3/10)
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	3,424,526	22,000
4	Total consideration paid or payable for the shares	\$1,003,450.96	\$4,620.00

<sup>+</sup> See chapter 19 for defined terms.

		Before previous day	Previous day (close 19/3/10)
5	If buy-back is an on-market buy- back	highest price paid: \$0.21 lowest price paid: \$0.21	highest price paid: \$0.21 lowest price paid: \$0.21 highest price allowed under rule 7.33: \$0.22

## **Participation by directors**

6 Deleted 30/9/2001.

Nil		

#### How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

4,533,951

## **Compliance statement**

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:	Baden Bowen (Company Secretary)	Date: 19/3/10
Print name:	Baden M Bowen	

<sup>+</sup> See chapter 19 for defined terms.