

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

| | |
|-------------------------|----------------|
| Name of entity | ABN |
| BIOTECH CAPITAL LIMITED | 45 091 979 172 |

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|------------------|
| 1 | Type of buy-back | On-Market |
| 2 | Date Appendix 3C was given to ASX | 24 November 2009 |

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day (close 13/4/10) |
|---|--|---------------------------------|
| 3 | Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 3,599,806 17,990 |
| 4 | Total consideration paid or payable for the shares | \$1,040,124.97 \$3,867.85 |

+ See chapter 19 for defined terms.

