Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name	of entity	ABN		
BIOTECH CAPITAL LIMITED			45 091 979 172	
We (the entity) give ASX the following	; information.		
Info	rmation about buy-back			
1	Type of buy-back	On-Market		
2	Date Appendix 3C was given to ASX	24 November 2009		
Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day				
beer	_	revious day	-	
beer	_		Previous day (close 14/4/10)	
beer 3	_	revious day	Previous day	
	Number of shares bought back or if buy-back is an equal access scheme, in relation to which	Before previous day	Previous day (close 14/4/10)	

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⁺ See chapter 19 for defined terms.

		Before previous day	Previous day (close 14/4/10)		
5	If buy-back is an on-market buy-back	highest price paid: \$0.215	highest price paid: \$0.215		
		lowest price paid: \$0.215	lowest price paid: \$0.215		
			highest price allowed under rule 7.33: \$0.226		
Participation by directors					
6	Deleted 30/9/2001.	Nil			
How many shares may still be bought back?					
7	If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back	4,340,681			
Coı	npliance statement				
1.	The company is in compliand this buy-back.	ompany is in compliance with all Corporations Act requirements relevant to uy-back.			
2.	There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.				
Sign here: Baden Bowen (Company Secretary		Da	te: 14/4/10		

Print name:

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Baden M Bowen.....

⁺ See chapter 19 for defined terms.