

# Appendix 3E

## Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of entity	ABN
BIOTECH CAPITAL LIMITED	45 091 979 172

We (the entity) give ASX the following information.

### Information about buy-back

1 Type of buy-back	On-Market
2 Date Appendix 3C was given to ASX	24 November 2009

### Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day (close 18/5/10)
3 Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	4,299,365	107,552
4 Total consideration paid or payable for the shares	\$1,195,038.73	\$25,274.72

---

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

---

	<b>Before previous day</b>	<b>Previous day (close 18/5/10)</b>
5 If buy-back is an on-market buy-back	highest price paid: \$0.23  lowest price paid: \$0.23	highest price paid: \$0.235  lowest price paid: \$0.235  highest price allowed under rule 7.33: \$0.247

**Participation by directors**

6 Deleted 30/9/2001.	Nil
----------------------	-----

**How many shares may still be bought back?**

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back	3,573,560
---	-----------

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Baden Bowen..... Date: 18/5/10.....  
 (Company Secretary)

Print name: Baden M Bowen.....  
 == == == == ==

---

+ See chapter 19 for defined terms.