



31 August 2010

Company Announcements Platform
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 200

**LODGEMENT OF APPENDIX 4E AND DECLARATION OF 2 CENT PER ORDINARY
SHARE DIVIDEND**

BioTech Capital Limited (ASX: BTC) is pleased to lodge the attached Appendix 4E and to announce a proposed unfranked dividend of 2 cents per ordinary share as at the record date of 9 September 2010 with an ex dividend date of 3 September 2010.

Yours sincerely

A handwritten signature in blue ink that reads 'Baden Bowen'. The signature is written in a cursive style with a large initial 'B'.

Baden M Bowen
Company Secretary



Appendix 4E

BioTech Capital Limited ABN 45 091 979 172

Preliminary Final Report for the Year Ended 30 June 2010

1. Reporting period: year ended 30 June 2010 (previous period: year ended 30 June 2009)
2. Results for announcement to the Market:
 - 2.1 Revenue from continuing operations **\$1,219,898**
- percentage change from previous period: **up 302.84%**
(previous revenue of \$302,828)
 - 2.2 Loss from continuing operations, after tax attributable to members: **(\$5,707,288)**
- percentage change from previous period: **up 31.70%**
(previous loss of \$4,333,491)
 - 2.3 Net Loss from continuing operations, attributable to members: **(\$5,707,288)**
- percentage change from previous period: **up 31.70%**
(previous loss of \$4,333,491)
 - 2.4 Dividend: It is proposed to pay an unfranked dividend of 2 cents per ordinary share.
 - 2.5 Dividend record date: 9 September 2010.
 - 2.6 Further explanation of the figures contained in 2.1 to 2.3 is contained in the attached Financial Report.
3. A statement of comprehensive income for the period, together with notes to the statement, prepared in accordance with AASB 101, is contained in the attached Financial Report.
4. A statement of financial position at the balance date, together with notes to the statement, is contained in the attached Financial Report.
5. A statement of cash flows for the period, together with notes to the statement, is contained in the attached Financial Report.

6. It is proposed to pay an unfranked dividend of 2 cents per ordinary share at the record date of 9 September 2010.
7. There are no dividend or distribution reinvestment plans in operation.
8. A statement of retained earnings showing movements is contained in the attached Financial Report.
9. Net tangible assets per share Current and Previous period: **\$0.22** **\$0.29**
10. The company has neither gained nor lost control of any entities during the period.
11. The company has no associate or joint venture relationships with any entities.
12. All significant information needed to enable an investor to make an informed assessment of the company's financial performance is contained in this appendix and the attached Financial Report.
13. The company is an Australian company registered under the Pooled Development Funds Act, 1992.
14. A commentary on the results for the period is contained in the attached Financial Report, including:
 - 14.1 earnings per share and the nature of any dilution aspects;
 - 14.2 returns to shareholders including any distributions and buy backs;
 - 14.3 significant features of operating performance (see below);
 - 14.4 results of any segments which are significant to an understanding of the business as a whole;
 - 14.5 discussion of any trends in performance;
 - 14.6 Any other factors which have affected results in the period, or are likely to affect results in the future.
15. The information contained in this appendix and the attached Financial Report is based on accounts that are in the process of being audited.
- 14.3 During the year ended 30 June 2010, a provision for loss on unlisted investments of \$6,043,832 was recorded in the statement of comprehensive income.