



2 September 2010

Company Announcements Platform
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

FURTHER INFORMATION ON 2 CENT PER ORDINARY SHARE DIVIDEND

BioTech Capital Limited (ASX: BTC) announced on 31 August 2010 a proposed unfranked dividend of 2 cents per ordinary share as at the record date of 9 September 2010 with an ex dividend date of 3 September 2010.

There is no conduit foreign income in relation to this dividend and the payment date is expected to be 13 September 2010.

Yours sincerely

A handwritten signature in blue ink that reads 'Baden Bowen'. The signature is written in a cursive style with a large initial 'B'.

Baden M Bowen
Company Secretary