



14 September 2010

Company Announcements Platform
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

REVISED NOTICE OF MEETING AND EXPLANATORY MEMORANDUM

BioTech Capital Limited (ASX: BTC) advises there were some errors, not considered to be material, noted in the Notice of Extraordinary General Meeting and Explanatory Memorandum released to the ASX yesterday 13 September 2010.

A revised Notice of Extraordinary General Meeting and Explanatory Memorandum will be released to the ASX today.

Yours sincerely

A handwritten signature in blue ink that reads 'Baden Bowen'. The signature is written in a cursive, slightly stylized font.

Baden M Bowen
Company Secretary