



29 September 2010

Company Announcements Platform
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

CHANGE OF AUDITOR

BioTech Capital Limited (ASX: BTC) advises that Deloitte Touche Tohmatsu has been appointed auditor of the company as a result of the 3 former audit partners of PKF Perth responsible for the audit joining Deloitte Touche Tohmatsu. The appointment is valid until the company's next annual general meeting at which it will be subject to shareholder approval.

Yours sincerely

A handwritten signature in blue ink that reads 'Baden Bowen'. The signature is written in a cursive style with a large initial 'B'.

Baden M Bowen
Company Secretary