



SALE OF PACIFIC KNOWLEDGE SYSTEMS AND 4 CENT DIVIDEND DECLARED

30 June 2011

The Board of BioTech Capital Ltd ("BTC") wish to advise the market that it has completed the sale of its shareholding in Pacific Knowledge Systems Pty Ltd as part of the 100% acquisition of that group by a third party.

This sale is in line with the approved disposal and wind-down strategy approved by BTC shareholders at an EGM in 2010.

Following this sale, surplus funds will be returned to shareholders through an unfranked 4 cent per share dividend to shareholders on the register as at the record date of 11 July 2011 with an ex-dividend date of 4 July 2011.

There is no conduit foreign income in relation to this dividend and the payment date is expected to be 15 July 2011.

The Board continues to make progress on liquidating remaining investments in the portfolio. At this stage, it is highly likely that additional funds will be received in coming months as certain procedural matters for each investee linked to underlying shareholder agreements is worked through. Additional updates will be provided at that time.

About BioTech Capital Ltd

BioTech Capital Ltd ("BTC") is a listed, life-science focused private equity fund and currently has investments in a diverse group of Australian life-science companies. As a registered Pooled Development Fund (PDF), investors are generally exempt from tax on capital gains and income. Shareholders have approved a change in investment strategy whereby no new investments will be made and capital will be returned to shareholders as investments are realised.

BTC is listed on the Australian Stock Exchange (Code: BTC). Additional information can be found at www.biotechcapital.com.au

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