



17 August 2011

Company Announcements Office
Australian Stock Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sirs

BIOTECH CAPITAL LIMITED (BTC)

CHANGE OF REGISTERED OFFICE

BTC advises that the registered office has been changed effective from 17 August 2011. The new details are as follows:

Biotech Capital Limited

Address: 1 Edmondson Crescent, Karrinyup WA 6018

Phone: +61 8 9446 5293

Fax: +61 8 9446 5293

Yours faithfully

Baden M Bowen
Company Secretary