

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme

NEURODISCOVERY LIMITED

ACN/ARSN

113 824 141

1. Details of substantial holder(1)

Name

BIOTECH CAPITAL LIMITED

ACN/ARSN (if applicable)

45 091 979 172

The holder ceased to be a
substantial holder on

21/6/12

The previous notice was given to the company on

8/6/07

The previous notice was dated

8/6/07

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
21/6/12	BIOTECH CAPITAL LIMITED	SALE ON MARKET	\$ 219,860.31	8,823,530	8,823,530

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BIOTECH CAPITAL LIMITED	1 EDMONDSON CRESCENT, KARRAWYUP WA 6018

Signature

print name

BADEN M BOWEN

capacity COMPANY SECRETARY

sign here

date 21 / 6 / 12