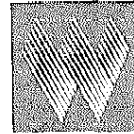


# Facsimile

**Walker**

To **Company Announcements**  
Company Australian Stock Exchange  
Fax 1 300 135 638  
From Langley Alexander Walker  
CC  
Date 21 April 2016  
Pages 2 including cover page

**Walker Group Holdings Pty Limited**  
ABN 81 001 215069

GPO Box 4073  
Sydney NSW 2001  
Australia

Level 21, Governor Macquarie Tower  
1 Farrer Place  
Sydney NSW 2000  
Australia

Telephone: 02 8273 9600  
Facsimile: 02 9252 1508

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Please see attached Form 605 – Notice of Ceasing to be a Substantial Holder

Regards

## Form 605

Corporations Act 2001  
Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme BIOTECH CAPITAL LIMITEDACN/ARSN 091 979 172

## 1. Details of substantial holder (1)

Name AUCKLAND TRUST COMPANY LIMITED AS TRUSTEE FOR THE SECOND PACIFIC  
MASTER SUPERANNUATION FUND

ACN/ARSN (if applicable) \_\_\_\_\_

The holder ceased to be a  
substantial holder on29/3/2016

The previous notice was given to the company on

1/09 /2015

The previous notice was dated

1/09 /2015

## 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
<u>29/3/16</u>	AUCKLAND TRUST COMPANY LIMITED	DISPOSAL	\$1,478,967.05	12,860,583	13.04%

## 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

## 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
AUCKLAND TRUST COMPANY LIMITED	LEVEL 8, FORSYTH BARR TOWER, 55-65 SHORTLAND STREET, AUCKLAND, NEW ZEALAND

## Signature

print name KEN WHITNEYCapacity DIRECTOR

sign here

*K. Whitney*

date

21/4/2016