

Biotech Capital.

13 January 2017

ASX Limited 20 Bridge Street SYDNEY NSW 2000

Dear Sir/ Madam

Re: Change of Share Register Notification - Biotech Capital Limited (BTC)

We wish to advise that effective from start of day Monday, 16 January 2017, the register of Biotech Capital Limited (BTC) will be maintained by:

Street Address: Link Market Services Limited Tower 4 727 Collins Street Melbourne Victoria 3008

Postal Address: Link Market Services Limited Locked Bag A14 SYDNEY SOUTH NSW 1235

Lodgement of documentation by member organisations, securityholders, and other interested parties must be made at the new postal address from Monday, 16 January 2017.

Regards

Mr. Stuart Jones **Company Secretary** 03 9092 0470 Cc: Jim Kompogiorgas, Link Market Services Limited