

MARKET RELEASE

13 February 2017

Biotech Capital Limited

TRADING HALT

The securities of Biotech Capital Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 15 February 2017 or when the announcement is released to the market.

Security Code: BTC

Kobe Li

SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



Biotech Capital.

13 February 2017

Kobe Li **ASX Compliance Pty Limited** Level 4, North Tower, 525 Collins Street MELBOURNE VIC 3000

By Email

Dear Kobe

TRADING HALT REQUEST

The Directors of Biotech Capital Limited (ASX Code: BTC) hereby request a halt in trading of the Company's securities, effective until market opening on Wednesday 15 February 2017, or an earlier announcement by the Company.

The trading halt is requested pending an announcement to the market concerning a capital raise.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Stuart Jones

Company Secretary